

Contract Dispute: Beyond TAR 1.0

Summary

Counsel for a warehouse distribution client engaged Special Counsel to assist with TAR technologies, processing, hosting and managed review in a contract dispute matter. Our workflows and subsequently renegotiated search terms reduced the document population by nearly three-quarters, saving the client over \$300,000 over the cost of traditional review.



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Opportunity

An Am Law law firm was representing a warehouse distribution company in a contract dispute in which a change in material facts had resulted in substantial financial losses. The law firm engaged Special Counsel for end-to-end discovery and review, including assistance with production of documents related to the case.

Our solution

Special Counsel assembled a case team comprised of a senior associate at the firm, a Special Counsel Managed Review Project Manager, a team of 10 contract attorneys, and a Special Counsel Discovery Engineer.

Counsel had negotiated a TAR review protocol with opposing counsel to agree on the review population. Special Counsel then ingested culled data into Brainspace to employ the Special Counsel Managed Review team in a low-cost market to stabilize machine learning.

Counsel provided review protocol training to the Special Counsel team in addition to daily quality control (QC) review. The team reviewed 14,567 documents for the first pass review and

leveraged the Brainspace technology to identify 173,224 responsive documents.

Key Metrics/Fast Facts

- Dozens of data sources and over 200 GB collected
- 2.1 million documents searched
- 644,049 documents negotiated for review
- 14,567 trained for CAL/TAR workflow
- 173,224 documents for privilege screening and production
- First Pass Review: 3 weeks; \$18,471 total

Outcomes / highlights

By employing TAR strategies throughout the eDiscovery and Managed Review process, our client saved approximately \$302,926.25 over the cost of traditional first-pass review. Special Counsel completed all phases of the review within the client's mandated six-week timeframe.